

PUBLIC OPENING POSITION DISCLOSURE BY A PARTY TO AN OFFER
Rules 8.1 and 8.2 of the Takeover Code (the "Code")

1. KEY INFORMATION

(a) Identity of the party to the offer making the disclosure:	ENERGY INVESTMENTS GLOBAL LTD
(b) Owner or controller of interests and short positions disclosed, if different from 1(a): <i>The naming of nominee or vehicle companies is insufficient</i>	AL MIRQAB CAPITAL SPC
(c) Name of offeror/offeree in relation to whose relevant securities this form relates: <i>Use a separate form for each party to the offer</i>	HERITAGE OIL PLC
(d) Is the party to the offer making the disclosure the offeror or the offeree?	OFFEROR
(e) Date position held:	28 April 2014
(f) Has the party previously disclosed, or is it today disclosing, under the Code in respect of any other party to this offer?	NO

2. POSITIONS OF THE PARTY TO THE OFFER MAKING THE DISCLOSURE

- (a) Interests and short positions in the relevant securities of the offeror or offeree to which the disclosure relates**

Class of relevant security:				
	Interests		Short positions	
	Number	%	Number	%
(1) Relevant securities owned and/or controlled:	-		-	
(2) Derivatives (other than options):	-		-	
(3) Options and agreements to purchase/sell:	-		-	
TOTAL:	-		-	

All interests and all short positions should be disclosed.

Details of any open derivative or option positions, or agreements to purchase or sell relevant securities, should be given on a Supplemental Form 8 (Open Positions).

Details of any securities borrowing and lending positions or financial collateral arrangements should be disclosed on a Supplemental Form 8 (SBL).

- (b) Rights to subscribe for new securities**

Class of relevant security in relation to which subscription right exists:	NONE
Details, including nature of the rights concerned and relevant percentages:	n/a

If there are positions or rights to subscribe to disclose in more than one class of relevant securities of the offeror or offeree named in 1(c), copy table 2(a) or (b) (as appropriate) for each additional class of relevant security.

(c) Irrevocable commitments and letters of intent

Details of any irrevocable commitments or letters of intent procured by the party to the offer making the disclosure or any person acting in concert with it (see Note 3 on Rule 2.11 of the Code):

Energy Investments Global Ltd has received irrevocable undertakings from the directors of Heritage Oil plc as follows:

Name	Number of Shares	Percentage of issued share capital
Anthony Buckingham	94,669,850 ¹ ordinary shares	34.06
Paul Atherton	4,015,000 ² ordinary shares	1.44
Michael Hibberd	1,375,000 ordinary shares	0.49
John McLeod	80,000 ordinary shares 1,000 exchangeable shares	0.03
Gregory Turnbull	700,000 ordinary shares 300,070 exchangeable shares	0.36

1 Note Albion Energy Limited, a company beneficially owned and controlled by Anthony Buckingham, is the registered holder of 84,915,340 of these shares.

In addition to these interests Anthony Buckingham holds 3,617,758 share awards under Heritage Oil plc's Long Term Incentive Plans.

2 In addition to these interests Paul Atherton holds 2,679,820 share awards under Heritage Oil plc's Long Term Incentive Plans.

3. POSITIONS OF PERSONS ACTING IN CONCERT WITH THE PARTY TO THE OFFER MAKING THE DISCLOSURE

Details of any interests, short positions and rights to subscribe of any person acting in concert with the party to the offer making the disclosure:

Name	Number of Shares	Percentage of issued share capital
Anthony Buckingham	94,669,850 ¹	34.06
DWS Invest Sicav (an affiliate of Deutsche Bank AG)	108,902	0.04

1 Note Albion Energy Limited, a company beneficially owned and controlled by Anthony Buckingham, is the registered holder of 84,915,340 of these shares.

In addition to these interests, Anthony Buckingham holds 3,617,758 share awards under Heritage Oil plc's Long Term Incentive Plans.

If there are positions or rights to subscribe to disclose in more than one class of relevant securities of the offeror or offeree named in 1(c), copy table 3 for each additional class of relevant security.

Details of any open derivative or option positions, or agreements to purchase or sell relevant securities, should be given on a Supplemental Form 8 (Open Positions).

Details of any securities borrowing and lending positions or financial collateral arrangements should be disclosed on a Supplemental Form 8 (SBL).

4. OTHER INFORMATION

(a) Indemnity and other dealing arrangements

Details of any indemnity or option arrangement, or any agreement or understanding, formal or informal, relating to relevant securities which may be an inducement to deal or refrain from dealing entered into by the party to the offer making the disclosure or any person acting in concert with it:

If there are no such agreements, arrangements or understandings, state "none"

NONE

(b) Agreements, arrangements or understandings relating to options or derivatives

Details of any agreement, arrangement or understanding, formal or informal, between the party to the offer making the disclosure, or any person acting in concert with it, and any other person relating to:

(i) the voting rights of any relevant securities under any option; or

(ii) the voting rights or future acquisition or disposal of any relevant securities to which any derivative is referenced:

If there are no such agreements, arrangements or understandings, state "none"

NONE

(c) Attachments

Are any Supplemental Forms attached?

Supplemental Form 8 (Open Positions)	NO
Supplemental Form 8 (SBL)	NO

Date of disclosure:	30 April 2014
Contact name:	Fady Bakhos
Telephone number:	+974 4422 2111

Public disclosures under Rule 8 of the Code must be made to a Regulatory Information Service and must also be emailed to the Takeover Panel at monitoring@disclosure.org.uk. The Panel's Market Surveillance Unit is available for consultation in relation to the Code's dealing disclosure requirements on +44 (0)20 7638 0129.

The Code can be viewed on the Panel's website at www.thetakeoverpanel.org.uk.