

The Directors
Heritage Oil plc
Ordnance House
31 Pier Road
St Helier
JE4 8PW
Jersey
Channel Islands

26 May 2014

Dear Sirs

Recommended acquisition of Heritage Oil plc by Energy Investments Global Ltd (the Acquisition) - Notice of Shareholders' Meeting

We refer to the Notice of Shareholders' Meeting to be dated on or around 27 May 2014 in respect of the Acquisition (the **Notice**).

QInvest LLC hereby gives its consent to the inclusion in the Notice of its name, and the references thereto, in the form and context in which it appears.

Yours faithfully

For and on behalf of QInvest LLC

Bernard Barbour
Managing Director
Head of Legal, Compliance & Sharia'a Affairs
Company Secretary
QInvest